



GENERAL MOLY

FINANCIAL TEAR SHEET

Corporate Profile

General Moly is a U.S.-based mineral development company. Headquartered in Lakewood, Colorado, our goal is to grow into the largest pure-play molybdenum producer in the world and a molybdenum supplier of choice to customers around the world.

Primary IR Contact

Investor Relations
Phone: 303-928-8591

We are developing two primary molybdenum projects, both in Nevada, U.S.A. The Mt. Hope Project is one of the world's largest molybdenum development projects and is a joint venture between General Moly (80% ownership) and POSCO (20% ownership), one of the world's largest steel producers based in South Korea. The Liberty project is wholly-owned by General Moly, contains both moly and copper, and is our second project following Mt. Hope.

General Moly is committed to creating value for its shareholders as well as the communities of Eureka and Tonopah through responsible and sustainable development of its projects.

Stock Performance

GMO (Common Stock)	
Exchange	NYSE (US Dollar)
Price	\$0.34
Change (%)	▼ 0.01 (2.86%)
Volume	188,767
52 Week Low	\$0.21
Market Cap	\$39,220,027
Rolling EPS	-0.07
PE Ratio	0



Shares Outstanding 111,167,877

Data as of 10/17/17 4:10 p.m. ET

Recent Headlines & Events

10/16/17

General Moly and its Largest Shareholder, AMER, Announce the Closure of the Accelerated \$6 Million Tranche 2 Private Placement

09/29/17

General Moly and its Largest Shareholder, AMER, Agree to Two-week Extension to Close \$6 Million Tranche 2 Private Placement and General Moly Reports on Ruling from Nevada Supreme Court

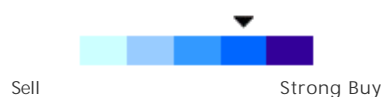
Date	Title
12/05/17 11:30 a.m. PT	LD Micro Annual Main Event Presentation Location Los Angeles, CA

09/08/17

General Moly Presents at Rodman & Renshaw Conference

Analyst Estimates / Ratings

Mean Recommendation: 2.0



EPS Trend

	Current	30 Days Ago	90 Days Ago
QTR			
QTR			
QTR			
QTR			
FY Dec 17	-0.07		-0.08
FY Dec 18	-0.07		-0.08

SEC Filings

Filing Date	Form
10/16/17	8-K
10/06/17	4
10/02/17	8-K
08/14/17	10-Q

Corporate Governance

Bruce Hansen	Chief Executive Officer
Amanda Corrion	Principal Accounting Officer
Robert Pennington	Chief Operating Officer
Scott Roswell	Chief Legal Officer
Pat Rogers	Vice President of Permitting and Environmental Compliance
Michael K. Branstetter	Corporate Secretary

Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	56	20.47	50.7	56,403,625
Mutual Fund	11	1.03	2.2	2,410,353
Insider *	10	1.77	5.0	5,564,828

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
AMER International Group Co., Ltd.	13,333,333	12.0	0	04/14/17
Hanlong (USA) Mining Investment, Inc.	11,843,341	10.7	0	04/14/17
AMO Holding 7, S.A.	8,256,699	7.4	8,256,699	04/14/17
Hansen (Bruce Douglas)	2,945,869	2.7	20,000	10/05/17
University of Texas Investment Management Company	2,922,831	2.6	0	06/30/17
The Vanguard Group, Inc.	2,157,419	1.9	-40,070	06/30/17
BlackRock Institutional Trust Company, N.A.	1,545,115	1.4	-149,379	06/30/17
Pennington (Robert I)	1,148,962	1.0	132,507	04/14/17
Shumway (Lee M)	582,323	0.5	0	04/14/17
Roswell (R Scott)	430,252	0.4	-66,768	04/14/17

Data provided by Nasdaq. Minimum 15 minutes delayed.

Minimum 20 minutes delayed