



GENERAL MOLY

FINANCIAL TEAR SHEET

Corporate Profile

General Moly is a U.S.-based mineral development company. Headquartered in Lakewood, Colorado, our goal is to grow into the largest pure-play molybdenum producer in the world and a molybdenum supplier of choice to customers around the world.

Primary IR Contact

Investor Relations
Phone: 303-928-8591

We are developing two primary molybdenum projects, both in Nevada, U.S.A. The Mt. Hope Project is one of the world's largest molybdenum development projects and is a joint venture between General Moly (80% ownership) and POSCO (20% ownership), one of the world's largest steel producers based in South Korea. The Liberty project is wholly-owned by General Moly, contains both moly and copper, and is our second project following Mt. Hope.

General Moly is committed to creating value for its shareholders as well as the communities of Eureka and Tonopah through responsible and sustainable development of its projects.

Stock Performance

GMO (Common Stock)	
Exchange	NYSE (US Dollar)
Price	\$0.32
Change (%)	-0.00 (3.03%)
Volume	83,873
52 Week Low	\$0.25
Market Cap	\$40,533,412
Rolling EPS	-0.07
PE Ratio	0



Shares Outstanding 125,802,023

Data as of 12/15/17 6:30 p.m. ET

Recent Headlines & Events

11/27/17
General Moly Presents at LD Micro Main Event, Los Angeles

11/06/17
General Moly Highlights Reinforced Financial Position with Third Quarter 2017 Results and Provides Molybdenum Market Overview

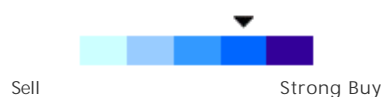
10/16/17
General Moly and its Largest Shareholder, AMER, Announce the Closure of the Accelerated \$6 Million Tranche 2 Private

There are currently no events scheduled.

Placement

Analyst Estimates / Ratings

Mean Recommendation: 2.0



EPS Trend

	Current	30 Days Ago	90 Days Ago
QTR			
QTR			
QTR			
QTR			
FY	Dec 17	-0.07	-0.07
FY	Dec 18	-0.07	-0.07

SEC Filings

Filing Date	Form
11/13/17	4
11/06/17	10-Q
11/03/17	8-K/A
11/02/17	DEF 14A

Corporate Governance

Bruce Hansen	Chief Executive Officer
Amanda Corrion	Principal Accounting Officer
Robert Pennington	Chief Operating Officer
Scott Roswell	Chief Legal Officer
Pat Rogers	Vice President of Permitting and Environmental Compliance
Michael K. Branstetter	Corporate Secretary

Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	55	20.48	50.0	62,864,368
Mutual Fund	11	.76	1.9	2,406,523
Insider *	10	1.63	4.5	5,594,828

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
AMER International Group Co., Ltd.	27,967,479	22.2	14,634,146	10/31/17
Hanlong (USA) Mining Investment, Inc.	11,843,341	9.4	0	10/31/17
AMO Holding 7, S.A.	8,256,699	6.6	0	10/31/17
Hansen (Bruce Douglas)	2,975,869	2.4	50,000	11/10/17
University of Texas Investment Management Company	2,922,831	2.3	0	09/30/17
The Vanguard Group, Inc.	2,159,667	1.7	2,248	09/30/17
BlackRock Institutional Trust Company, N.A.	1,549,504	1.2	4,389	09/30/17
Pennington (Robert I)	1,003,962	0.8	0	10/31/17
Shumway (Lee M)	582,323	0.5	0	04/14/17
Roswell (R Scott)	430,252	0.3	0	10/31/17

Data provided by Nasdaq. Minimum 15 minutes delayed.

Minimum 20 minutes delayed