



GENERAL MOLY

FINANCIAL TEAR SHEET

Corporate Profile

General Moly is a U.S.-based molybdenum mineral development, exploration and mining company listed on the NYSE MKT (formerly the NYSE AMEX) and the Toronto Stock Exchange under the symbol GMO. Our primary asset, our interest in Mt. Hope, a primary molybdenum project located in central Nevada, is fully permitted. Preliminary construction activities have begun at Mt. Hope with heavy construction to coincide with warmer weather and the closing of remaining financing in the spring of 2013. Mt. Hope is considered one of the world's largest and highest grade molybdenum deposits. Mt. Hope is differentiated from other moly projects through its strategic partnerships with blue chip companies that (1) agreed to arrange substantially all of Mt Hope's project financing, (2) provided offtake commitments (first five years at 100%) and (3) committed to a hard price floor for approximately half the offtake production over the first five years at between \$14-\$15 per pound on average . Combined with our second molybdenum property, the Liberty project which is also located in Nevada and is currently at the pre-feasibility stage, General Moly's goal is to become the largest pure-play primary molybdenum producer in the world.

Primary IR Contact

Investor Relations
Phone: 303-928-8591

Investors with questions about the Company's stock should contact our Investor Relations, at 303.928.8591 or by email at info@generalmoly.com.

Anyone interested in inquiring about career opportunities with General Moly or Eureka Moly LLC <http://www.generalmoly.com/careers.php>.

Stock Performance

GMO (Common Stock)	
Exchange	NYSE (US Dollar)
Price	\$0.32
Change (%)	▼ 0.02 (5.88%)
Volume	9,835
52 Week Low	\$0.21
Market Cap	\$37,797,078
Rolling EPS	-0.07
PE Ratio	0



Shares Outstanding 111,167,877

Data as of 06/23/17 4:02 p.m. ET

Recent Headlines & Events

06/09/17
 General Moly Announces Results Of Annual Meeting

Date	Title
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06/05/17
General Moly Presents at Marcum Microcap Conference in New York

05/01/17
General Moly Reports First Quarter 2017 Results

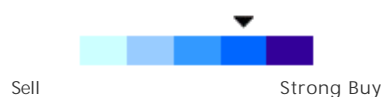
08/03/17 through 08/04/17
General Moly at John Tumazos Very Independent Research Metals Conference
LocationHolmdel, New Jersey

08/08/17
General Moly at Jefferies 2017 Industrials Conference
LocationNew York, NY

09/10/17 through 09/12/17
General Moly at Rodman & Renshaw Global Investment Conference
LocationNew York, NY

Analyst Estimates / Ratings

Mean Recommendation: 2.0



EPS Trend

	Current	30 Days Ago	90 Days Ago	
QTR				
QTR				
QTR				
QTR				
FY	Dec 17	-0.08	-0.08	-0.08
FY	Dec 18	-0.08		

SEC Filings

Filing Date	Form
06/20/17	8-K
06/09/17	8-K
05/15/17	3
05/02/17	8-K

Corporate Governance

Bruce Hansen	Chief Executive Officer
Amanda Corrion	Principal Accounting Officer
Robert Pennington	Chief Operating Officer
Scott Roswell	Chief Legal Officer
Pat Rogers	Vice President of Permitting and Environmental Compliance
Michael K. Branstetter	Corporate Secretary

Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	57	22.47	54.2	60,278,991
Mutual Fund	11	1.07	2.2	2,488,265
Insider *	11	1.46	5.2	5,759,828

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
AMER International Group Co., Ltd.	13,333,333	12.0	0	04/14/17
Hanlong (USA) Mining Investment, Inc.	11,843,341	10.7	0	04/14/17
Amo Holding 7 Sa	8,256,699	7.4	0	04/15/16
AMO Holding 7, S.A.	8,256,699	7.4	8,256,699	04/14/17
Coghill Capital Management, LLC	3,678,727	3.3	-1,165,414	12/31/15
Hansen (Bruce Douglas)	2,925,869	2.6	0	04/14/17
University of Texas Investment Management Company	2,922,831	2.6	0	03/31/17
The Vanguard Group, Inc.	2,197,489	2.0	-130,908	03/31/17
BlackRock Institutional Trust Company, N.A.	1,694,494	1.5	5,764	03/31/17
Pennington (Robert I)	1,148,962	1.0	132,507	04/14/17

Data provided by Nasdaq. Minimum 15 minutes delayed.

Minimum 20 minutes delayed