



# GENERAL MOLY

## FINANCIAL TEAR SHEET

### Corporate Profile

General Moly is a U.S.-based mineral development company. Headquartered in Lakewood, Colorado, our goal is to grow into the largest pure-play molybdenum producer in the world and a molybdenum supplier of choice to customers around the world.

### Primary IR Contact

Investor Relations  
Phone: 303-928-8591

We are developing two primary molybdenum projects, both in Nevada, U.S.A. The Mt. Hope Project is one of the world's largest molybdenum development projects and is a joint venture between General Moly (80% ownership) and POSCO (20% ownership), one of the world's largest steel producers based in South Korea. The Liberty project is wholly-owned by General Moly, contains both moly and copper, and is our second project following Mt. Hope.

General Moly is committed to creating value for its shareholders as well as the communities of Eureka and Tonopah through responsible and sustainable development of its projects.

### Stock Performance

GMO (Common Stock)	
Exchange	NYSE (US Dollar)
Price	\$0.39
Change (%)	0.00 (0.00%)
Volume	18,692
52 Week Low	\$0.21
Market Cap	\$43,744,560
Rolling EPS	-0.07
PE Ratio	0



Shares Outstanding 111,167,877

Data as of 08/18/17 6:30 p.m. ET

### Recent Headlines & Events

08/14/17  
General Moly Highlights Strengthened Financial Position and Mt. Hope Permitting Progress with Second Quarter 2017 Results

08/08/17  
General Moly and its Largest Shareholder, AMER, Strengthen Strategic Partnership Through the Acceleration of the Tranche 2 \$6 Million Private Placement and Further Acceleration of the Tranche 3 \$10 Million Private Placement in 2018

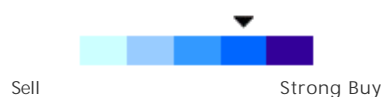
Date	Title
09/10/17 through 09/12/17	General Moly at Rodman & Renshaw Global Investment Conference <b>Location</b> New York, NY

08/01/17

General Moly's Liberty Project Grants Lease Option to Solar  
Development With Potential to Offset Maintenance Costs  
And Advance Sustainable Energy Initiatives

## Analyst Estimates / Ratings

Mean Recommendation: 2.0



### EPS Trend

	Current	30 Days Ago	90 Days Ago	
QTR				
QTR				
QTR				
QTR				
FY	Dec 17	-0.08	-0.08	-0.08
FY	Dec 18	-0.08	-0.08	

## SEC Filings

Filing Date	Form
08/14/17	10-Q
08/10/17	8-K
07/18/17	8-K
06/20/17	8-K

## Corporate Governance

Bruce Hansen	Chief Executive Officer
Amanda Corrion	Principal Accounting Officer
Robert Pennington	Chief Operating Officer
Scott Roswell	Chief Legal Officer
Pat Rogers	Vice President of Permitting and Environmental Compliance
Michael K. Branstetter	Corporate Secretary

## Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	56	21.19	54.0	60,048,744
Mutual Fund	11	.89	2.2	2,474,173
Insider *	10	1.42	5.0	5,544,828

\*Insider values reflect direct beneficial ownership.

## Top Holders

	Shares Held	% O/S	Share Change	Filing Date
AMER International Group Co., Ltd.	13,333,333	12.0	0	04/14/17
Hanlong (USA) Mining Investment, Inc.	11,843,341	10.7	0	04/14/17
AMO Holding 7, S.A.	8,256,699	7.4	8,256,699	04/14/17
Amo Holding 7 Sa	8,256,699	7.4	0	04/15/16
Coghill Capital Management, LLC	3,678,727	3.3	-1,165,414	12/31/15
Hansen (Bruce Douglas)	2,925,869	2.6	0	04/14/17
University of Texas Investment Management Company	2,922,831	2.6	0	06/30/17
The Vanguard Group, Inc.	2,157,419	1.9	-40,070	06/30/17
BlackRock Institutional Trust Company, N.A.	1,545,115	1.4	-149,379	06/30/17
Pennington (Robert I)	1,148,962	1.0	132,507	04/14/17

Data provided by Nasdaq. Minimum 15 minutes delayed.

Minimum 20 minutes delayed