



GENERAL MOLY

FINANCIAL TEAR SHEET

Corporate Profile

General Moly is a U.S.-based mineral development company. Headquartered in Lakewood, Colorado, our goal is to grow into the largest pure-play molybdenum producer in the world and a molybdenum supplier of choice to customers around the world.

Primary IR Contact

Investor Relations
Phone: 303-928-8591

We are developing two primary molybdenum projects, both in Nevada, U.S.A. The Mt. Hope Project is one of the world's largest molybdenum development projects and is a joint venture between General Moly (80% ownership) and POSCO (20% ownership), one of the world's largest steel producers based in South Korea. The Liberty project is wholly-owned by General Moly, contains both moly and copper, and is our second project following Mt. Hope.

General Moly is committed to creating value for its shareholders as well as the communities of Eureka and Tonopah through responsible and sustainable development of its projects.

Stock Performance

GMO (Common Stock)	
Exchange	NYSE (US Dollar)
Price	\$0.43
Change (%)	▼ 0.01 (2.27%)
Volume	96,878
52 Week Low	\$0.28
Market Cap	\$55,536,431
Rolling EPS	-0.07
PE Ratio	0



Shares Outstanding 126,795,504

Data as of 03/20/18 4:10 p.m. ET

Recent Headlines & Events

There are currently no events scheduled.

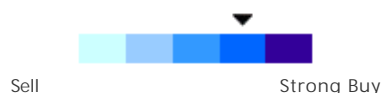
03/13/18
General Moly Reports Fourth Quarter and 2017 Results

03/02/18
General Moly Reports Increasing Molybdenum Price Leads Surge in Metals; Aligned with Multiple Bullish Market Factors

03/01/18
General Moly to Explore for Copper, Silver and Zinc at Mt. Hope Project

Analyst Estimates / Ratings

Mean Recommendation: 2.0



Unable to fulfill request.

SEC Filings

Filing Date	Form
03/13/18	10-K
02/28/18	8-K
01/17/18	4
01/17/18	4

Corporate Governance

Bruce Hansen	Chief Executive Officer
Amanda Corrion	Principal Accounting Officer
Robert Pennington	Chief Operating Officer
Scott Roswell	Chief Legal Officer
Pat Rogers	Vice President of Permitting and Environmental Compliance
Michael K. Branstetter	Corporate Secretary

Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	54	19.69	47.6	60,314,819
Mutual Fund	11	.91	1.9	2,422,018
Insider *	9	1.90	4.5	5,750,786

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
AMER International Group Co., Ltd.	27,967,479	22.1	14,634,146	10/31/17
Hanlong (USA) Mining Investment, Inc.	11,843,341	9.3	0	10/31/17
AMO Holding 7, S.A.	8,256,699	6.5	0	10/31/17
Hansen (Bruce Douglas)	3,208,630	2.5	232,761	01/16/18
The Vanguard Group, Inc.	2,127,794	1.7	-31,873	12/31/17
BlackRock Institutional Trust Company, N.A.	1,552,100	1.2	2,596	12/31/17
Pennington (Robert I)	1,191,810	0.9	187,848	01/16/18
Roswell (R Scott)	580,780	0.5	150,528	01/16/18
Renaissance Technologies LLC	394,500	0.3	161,500	12/31/17
Deutsche Asset Management Americas	373,000	0.3	170,867	12/31/17

Data provided by Nasdaq. Minimum 15 minutes delayed.

Minimum 20 minutes delayed